

## PRICE SENSITIVE INFORMATION

This is for information of all concern that the Board of Directors of Genex Infosys Limited in its Meeting held on Saturday, 28th October 2023 at 12.00 P.M. at its Registered Office: Plot-42 & 69, Nitol Niloy Tower (Level-08), Nikunja-2, Khilkhet, Dhaka-1229 has approved the Audited Financial Statements for the year ended June 30, 2023 of the company and took the following decisions:

Following Decisions for Audited Financial Statements of the Company for the year ended 30th June 2023:

Particulars	2023		2022	
	Consolidated	Company	Consolidated	Company
Recommended Dividend	6% Cash & 4% stock			
Net Asset Value (NAV) Per Share	19.24	19.20	16.53	16.51
Earnings Per Share (EPS)	3.32	3.30	3.29	3.28
Net Operating Cash Flow Per Share (NOCFPS)	4.89	4.89	5.08	5.02
Record Date of 11th AGM	20 <sup>th</sup> November 2023			
Date & Time of 11th AGM	24 <sup>th</sup> December 2023, Time 3.30 PM			
Venue of AGM	Digital Platform			

The Board of Directors has also decided to issue secured, partially convertible and redeemable bond of TK. 150.00 crore (Taka One Hundred Fifty Crore) for 5 years through private offer to partially repay existing bank loans and expansion of business of the company subject to approval from the shareholders of the company in the 11th AGM, and Bangladesh Securities and Exchange Commission. The coupon rate of this partially convertible Bond shall be floating on semi-annual basis.

The Shareholders whose names will appear at the share registers of the company or in the CDBL record on the record date will be entitled to attend and vote at the Annual General Meeting (AGM).

### Genex Infosys Limited

Operations Centre:

1. Nitol Niloy Tower (6th-12th Floor), Khilkhet, Nikunja-2, Dhaka- 1229  
2. Chattogram Software Technology Park (Level-7 & 8), Singapore Bangkok Market  
Badamtoli Circle, Agrabad, Chattogram

Registered & Corporate Office:

Nitol Niloy Tower (Level-08), Plot- 42 & 69, Nikunja- 02, Khilkhet, Dhaka- 1229, Bangladesh  
P: +88 09612 111000, E: info@genexinfosys.com

[www.genexinfosys.com](http://www.genexinfosys.com)

**As per BSEC Notification No. BSEC/CMRRCD/2009-193/222/Admin/91 dated May 23, 2019, the reason for declaration of Bonus Share given as under:**

- a. Bonus Shares have been recommended in view to utilize its retained amount as capital for further business expansion.
- b. Bonus shares are declared out of accumulated profit.
- c. Bonus shares are not declared from capital reserve on revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the company or through reducing paid-up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

Thanking You,

Sd/-

**Md. Mostaq Ahmed**  
**Company Secretary**

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